G-SHANK

Enterprise Co., Ltd.

3Q, 2025
Earnings Conference

www.gs.com.tw Nov. 11, 2025

Disclaimer

- This presentation is based on the information obtained from G-Shank Enterprise, included Business Forecasts, Development and Financial status. Please note that while the company has used its best efforts to make sure the accuracy and comprehensiveness of this presentation, all information shall be subject to the public financial information submitted to government authorities by the company. G-Shank is not responsible for the respective update changes or adjustments that might occur in the near future.
- This document may contain "forward-looking statements" and any non-historical information, including the company's operating strategies, operating plans and future prospects, are forward-looking statements based on our assumptions about future operations and uncertain factors such as government regulations, economic changes, market trend... etc., so actual results may differ.
- This document shall not be considered as an inducement to buy or sell securities or other financial products.

Agenda

1. About G-SHANK
2. Operational Performance
3. Current Status &Prospect
4. Idea Exchange

1 About G-SHANK

Who We Are? (TWSE: 2476)

Chairman: Yu-Huang Lin

CEO: Ying-Shou Lin

Est. 1973

Capital: **$2.1B** (NTD)

Note: As of October 31, 2025, the number of shares that have not yet completed the registration change procedure is 6,710,000 shares.

2,658 (Worldwide)

Employees **857** (TW)

Group Revenue Percentage

Parts	95%	
Die	4%	
OTHERS	1%	(Transaction within the group)

THE LARGEST COMPANY DEDICATED TO PRECISION STAMPINGS IN ASIA

*2025/1~9 Group Data

Where We Are?

Global Service

18

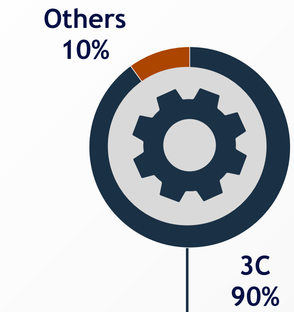
1	★	Headquarters
15	📍	Branch/ Factory
2	▲	Office

*2025/1~9 Group Data

G-SHANK

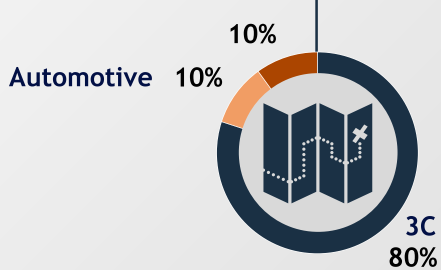
How Did We Start?

Stamping



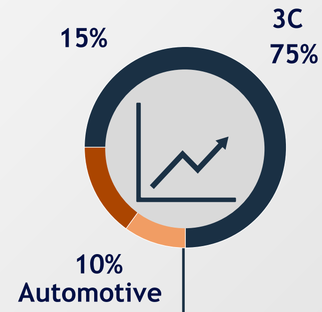
1973 Founded
1984 Est. Design Center
Est. 6S Policy
1989 Est. Malaysia Branch
1994 Est. G-Shank Mexico & USA
1995 Est. Shanghai Branch
1996 ISO 9001 Certified
1998 Listed in Over-The-Counter
(The First Company in Metal Stamping Industry in TW)
1998 Est. Thailand & Taiwan Bade Branches

1973 — 2000 — 2010 — 2025 1~9



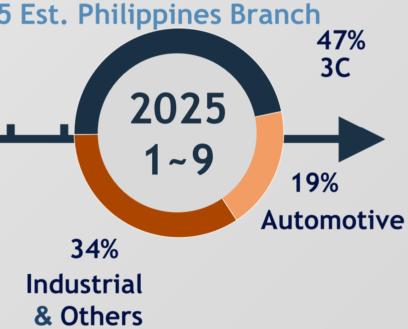
Global Growth

2001 Listed in TWSE (2476)
2001 Est. Dongguan, Xiamen, Suzhou, Qingdao Branches
2002 Est. Indonesia Branch
2004 Est. Tianjin Branch
2005 Est. Shanghai Precision Hardware Branch
2005 ISO14001 & ISO/TS16949 Certified
2006 Est. Shenzhen Branch
2007 Est. Shenzhen G-Bao Branch



Vertical Integration

2009 Electroplating Lines Est.
2010 Est. Insert-Molding Dept.
2010 Est. Japan Branch
2012 Est. Wuhan Branch
2012 Record High Die PO (209 sets/mo)
2012 Stamping, Electroplating, Insert-Molding, Automatic Assembly Vertical Integration
2018 Est. Automotive Market Div.
Est. TPS & lean production
2023 ISO-14064 Certified
2024 Est. Guanyin Branch
ISO-45001 Certified
2025 Est. Philippines Branch



*2025/1~9 Group Data

G-SHANK

One Stop Solution

(Hsinwu factory ships approximately 600 types of products per month)

Die Design

x110 sets (Monthly Capacity)

- 3D/CAD Design
- Design Database System

Stamping

x827 (10 - 400T)

- Servo Feeds
- AOI Machine Inspection

Insert-molding

x40 (35 -110T)

- AOI Machine Inspection
- Vertical, Horizontal Insert-molding Machine

Machining

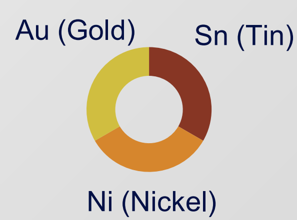
x550

- Vertical CNC Machine
- Jig Grinder
- Profile Grinder
- Wire E.D.M
- Grinder
- Lathe
- Milling Machine
- Sawing Machine
- E.D.M
- Drilling E.D.M
- Precision E.D.M
- Horizontal Profile Grinder

Electroplating

4 Machines
8 Lines

(Dip plating, Brush plating, Spot plating)



Automated Assembly

- R J 45 Connector
- D-SUB Connector
- Automatic Laser Welding Machine
- Automatic Silver Brazing Assembly
- Automotive Safety Device Assembly

*2025/1~9 Group Data

One Stop Solution Example

Metal Materials

Stamping Parts

Gold Electroplating

Plastic Insertion

Assembly

Package Test Tool

Raw Material → Stamping → Electroplating → Insert-molding → Automated Assembly → G-SHANK Finished Products

Plastic Materials

Stamping Die

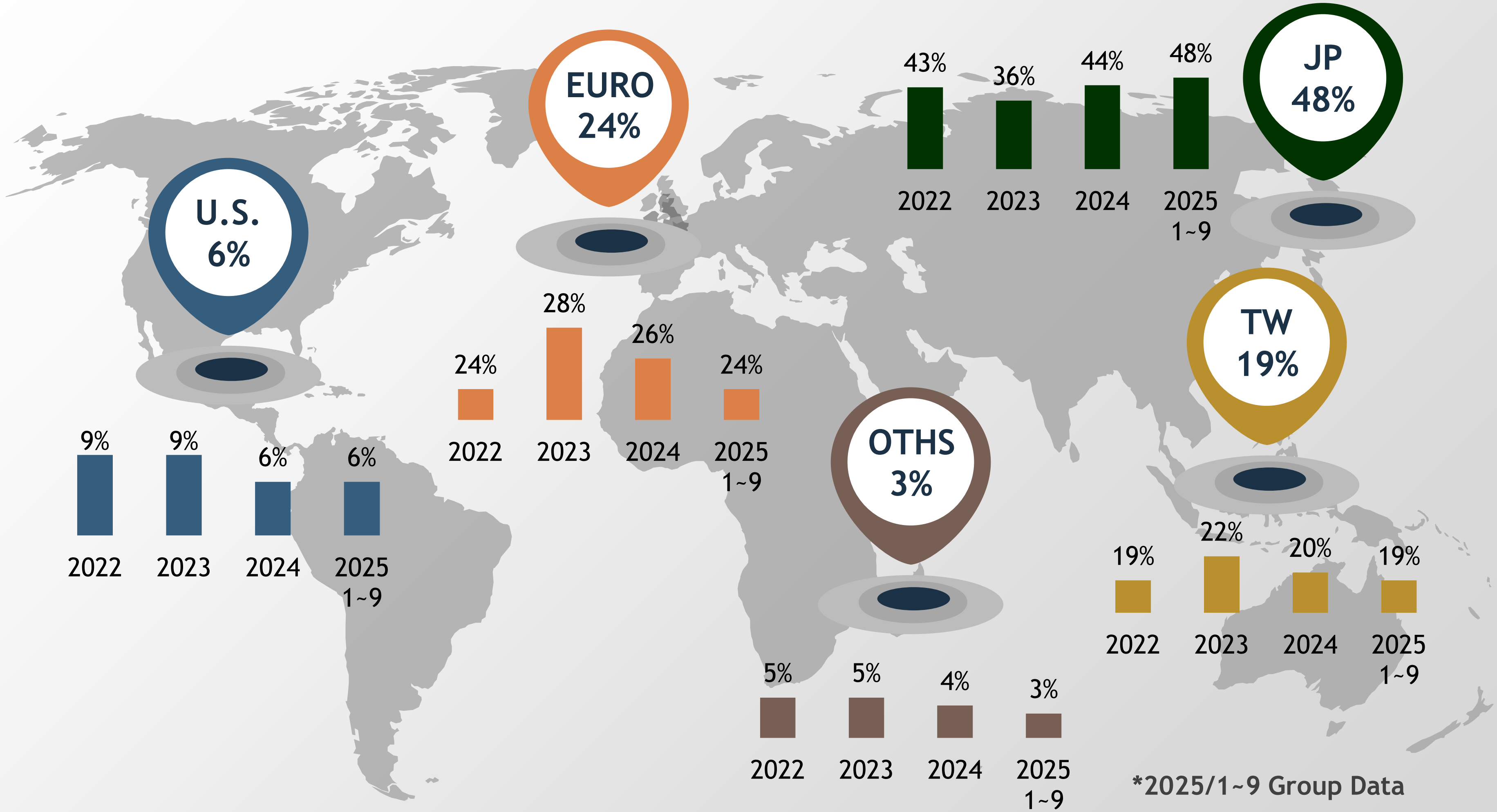
Electroplating Line

Insert-molding Machine

Automated Assembly Machine

G-SHANK

Total Sales by Region
(based on customer's region)



*2025/1~9 Group Data

G-SHANK

What Do We Do?

19% Automotive

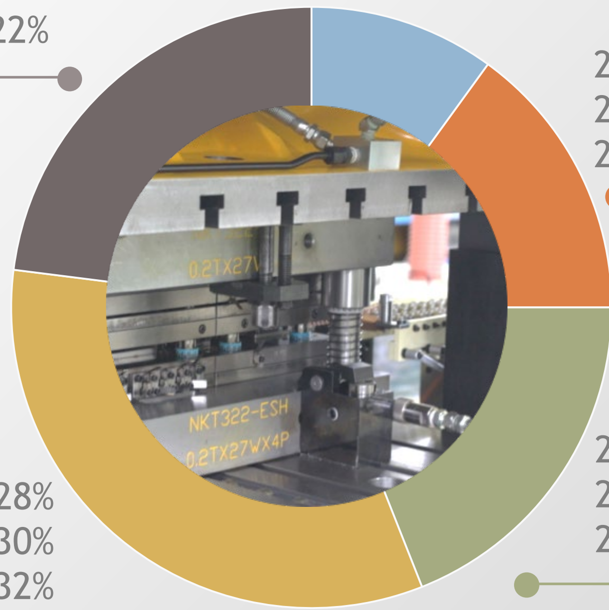
- Regulators
- Transmission Coolers
- GPS/ USB/ Charger Connectors
- Airbag & Seat Belt Connectors
- Air Conditioning
- Fuses
- Button Adaptors
- TPMS
- Headlight Parts
- Anti-theft Systems
- Automotive Camera Module

34% Industrial & Others

- Sensors
- Relays
- No Fuse Breakers/ Switches
- PLC
- Timers
- Blood Sugar Testers
- Scalpels
- Semiconductor Lead Frames
- Furniture Parts
- Electronic Cigarettes
- Jewelry industry

2022: 19%
2023: 22%
2024: 22%

2022: 28%
2023: 30%
2024: 32%



2022: 13%
2023: 11%
2024: 10%

2022: 20%
2023: 16%
2024: 17%

2022: 20%
2023: 21%
2024: 19%

11% Communications

- Mobile Phones
- ADSL
- Internet Related

19% PC/NB

- I/O
- Type C
- USB
- HDMI
- FPC/FFC
- Memory Card
- Board-to-board

17% Consumer Electronics

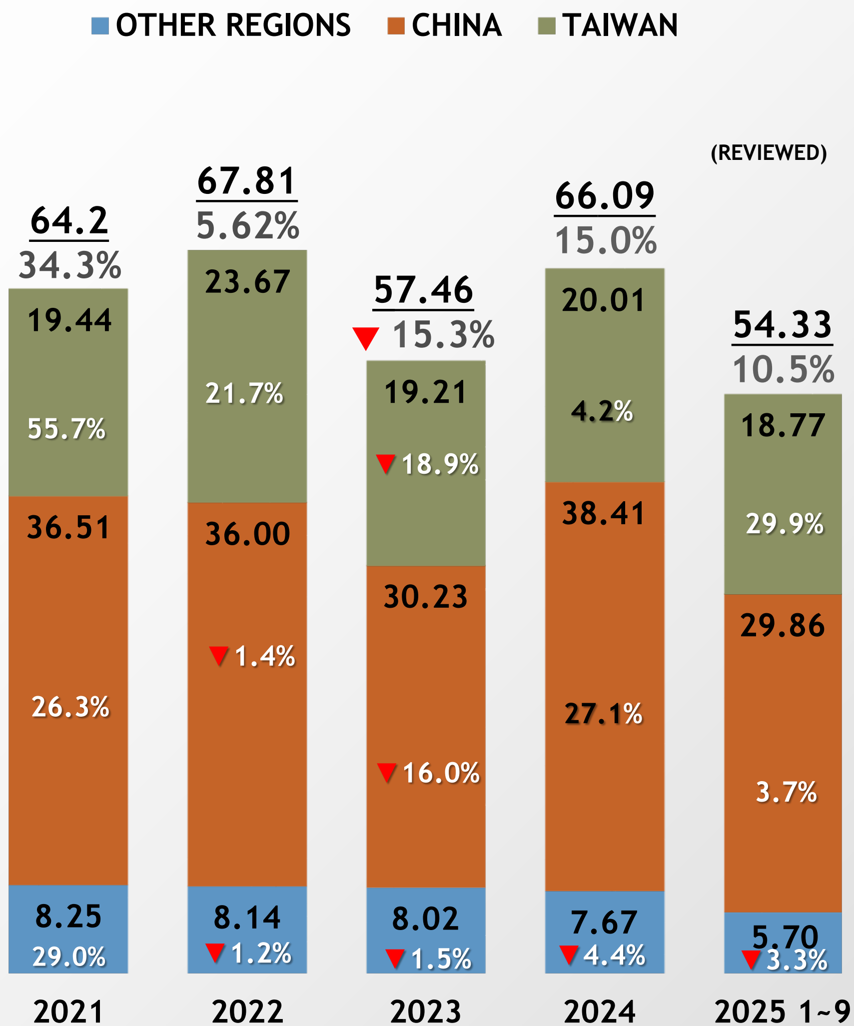
- Appliances
- Digital Cameras
- Gaming Parts
- Switches
- Video Recorders

*2025/1~9 Group Data

2 Operational Performance

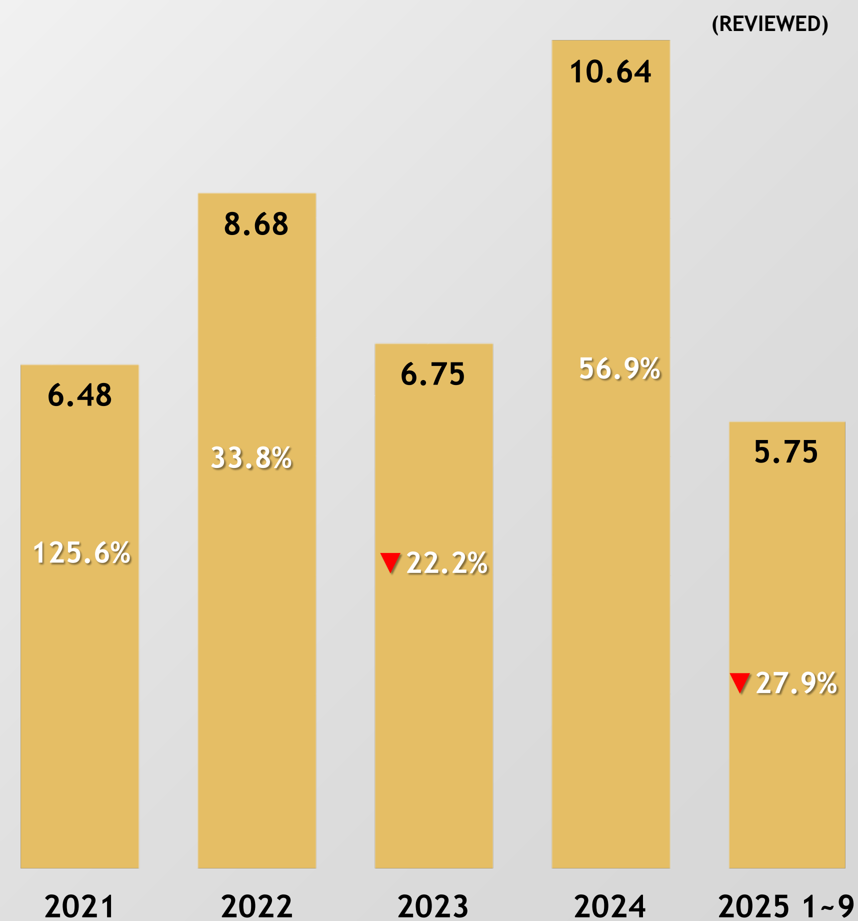
G-SHANK

Group Revenue



Net Profits after Tax

(Attributable to owners of parent)



UNIT：NT$ Hundred of Millions　　%：YoY

COMPOSITE INCOME SHEETS

(REVIEWED)
In Thousands of New Taiwan Dollars

Items	2025/1~9	2024/1~9	Growth%
Sales revenue	5,432,901	4,914,859	10.5%
Operating costs	(3,816,081)	(3,298,631)	15.7%
Gross profit	1,616,820	1,616,228	0%
Gross profit%	**29.8%**	**32.9%**	**-3.1ppts**
Operating expense	(755,666)	(730,838)	3.4%
Net operating income	861,441	885,677	-2.7%
Gains from operations %	**15.9%**	**18.0%**	**-2.1ppts**
Non-operating income and expenses	70,767	354,617	-80%
Net interest income	145,004	156,961	-7.6%
Revaluation gains on financial assets	(68,134)	148,421	-145.9%
Foreign exchange gain	(37,356)	15,773	-336.8%
Income before tax	**932,208**	**1,240,294**	**-24.8%**
Tax expense	(266,705)	(339,920)	-21.5%
Income tax %	**28.6%**	**27.4%**	**+1.2ppts**
Profit (loss)	**665,503**	**900,374**	**-26.1%**
Profit (loss), attributable to owners of parent	**574,833**	**797,306**	**-27.9%**
Consolidated net income attributable to parent company %	**10.6%**	**16.2%**	**-5.6ppts**
Basic earnings per share	**2.72**	**3.91**	**-30.4%**

BALANCE SHEETS

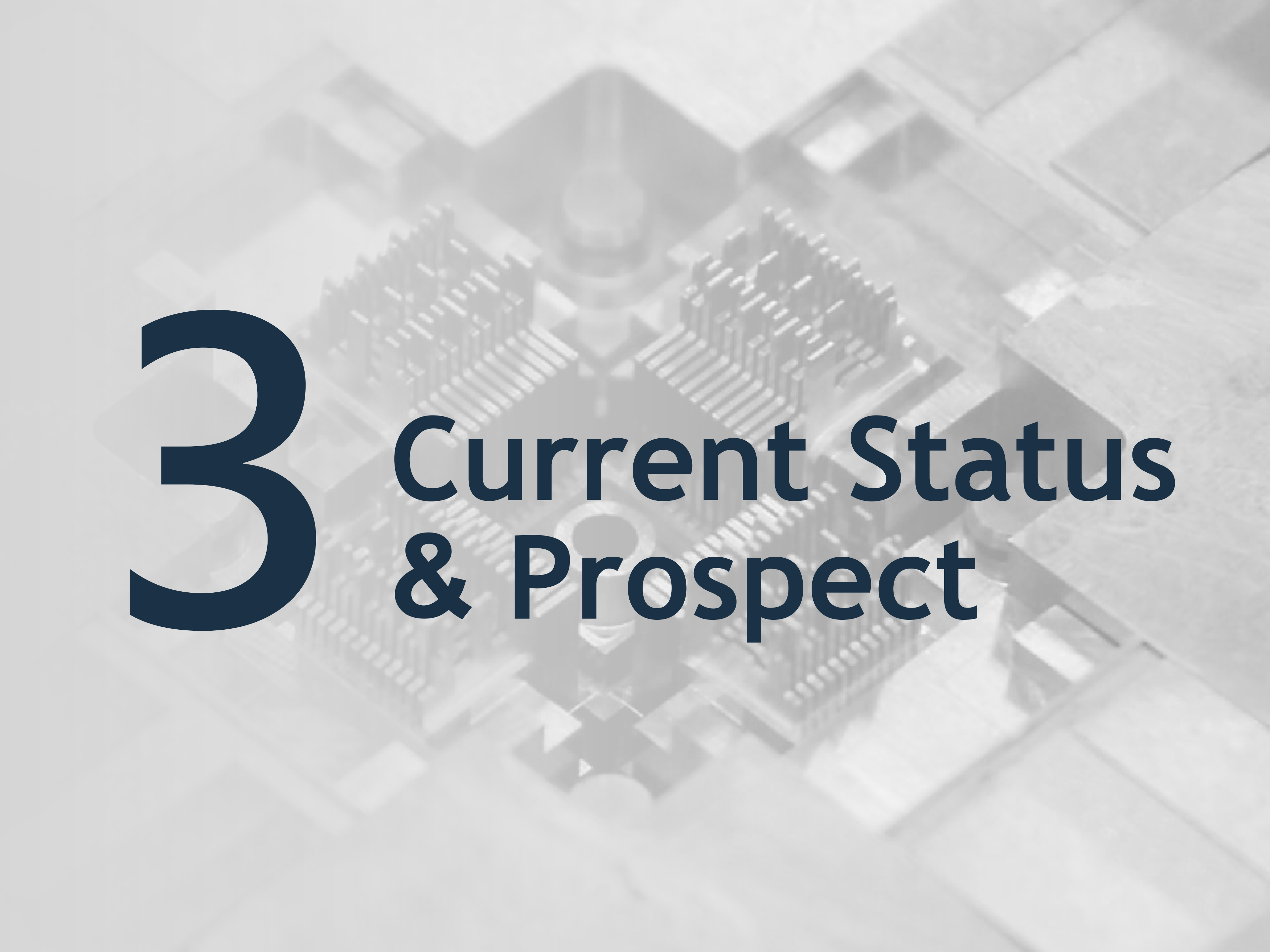
(REVIEWED)
In Thousands of New Taiwan Dollars

Items	September 30, 2025		September 30, 2024	
	Amount	%	Amount	%
Cash & marketable securities	5,580,964	45.0%	5,881,936	48.5%
Notes receivable and accounts receivable, net	1,663,732	13.4%	1,518,454	12.5%
Current inventories	879,111	7.1%	847,641	7.0%
Long-term investments	582,309	4.7%	530,782	4.4%
Property, plant and equipment	3,062,407	24.7%	2,845,736	23.5%
Right-of-use asset	301,397	2.4%	259,059	2.1%
Total assets	**12,402,728**	**100.0%**	**12,123,864**	**100.0%**
Total liabilities	**3,545,574**	**28.6%**	**3,490,809**	**28.8%**
Total equity attributable to owners of parent	8,240,920	66.4%	7,954,683	65.6%
Non-controlling interests	616,234	5.0%	678,372	5.6%
Total equity	**8,857,154**	**71.4%**	**8,633,055**	**71.2%**
Book value per share	**38.0**		**37.9**	

CASH FLOW

(REVIEWED)
In Thousands of New Taiwan Dollars

Items	2025/1~9	2024/1~9
Cash and cash equivalents at beginning of period	3,522,837	3,707,859
Net cash flows from operating activities	556,892	475,120
Capital expenditures	(373,842)	(1,415,578)
Net cash outflow from investing activities	(379,546)	(1,407,064)
Net cash outflow from financing activities	(367,520)	770,501
Effect of exchange rate changes on cash and cash equivalents	(120,359)	255,558
Cash and cash equivalents at end of period	3,212,304	3,801,974

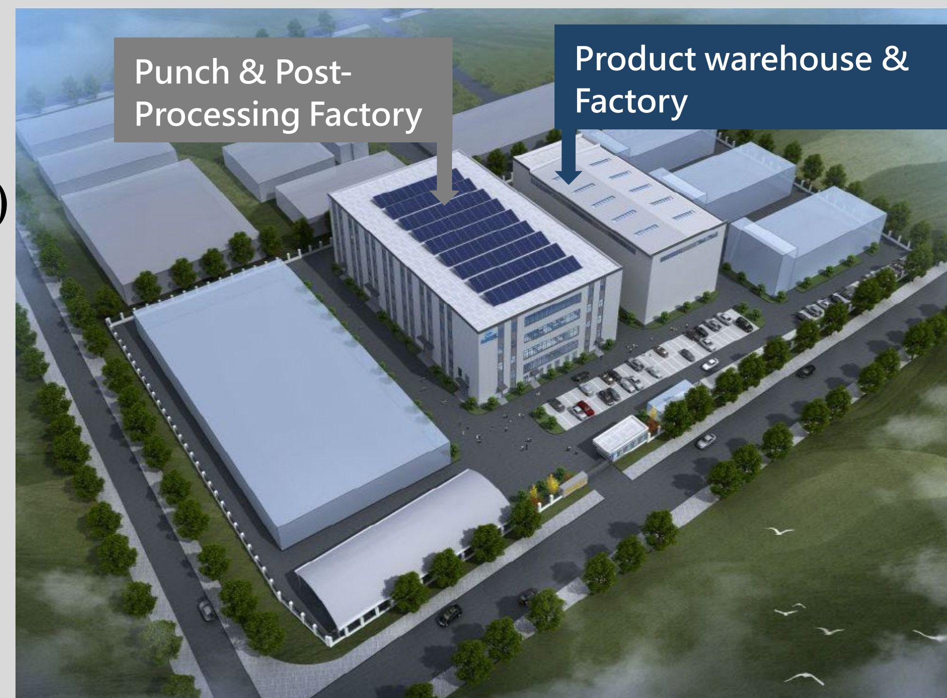


3 Current Status & Prospect

Capital Expenditure Plan

	■ Guanyin Factory	■ Huizhou Factory	■ Philippines Factory
			
Land Area	14,761 m^2 (approx. 4,465.2 ping)	13,223 m^2 (approx. 4,000 ping)	-
Building Area	30,669.8 m^2 (approx. 9,277.61 ping)	23,140 m^2 (approx. 7,000 ping)	6,120 m^2 (Rented) (approx. 1,851 ping)
Capital Expenditure	NTD 1.55 Billions	RMB 80 Millions	USD 5 Millions
Overview	• Plant 1 : Construction started on 2025/09/2 • Plant 2 : Construction started on 2024/10/7	Expected to operate in 3Q~4Q, 2026	Expected to operate in 1Q, 2026

■Shanghai
Capital Expenditure Plan



Land Area	$6{,}168m^2$ (approx. 1,866 ping)
Building Area	$18{,}175m^2$ (approx. 5,498 ping four-story building)
Capital Expenditure	**RMB** 80 Millions
Overview	Operations in Q3, 2027

4 Idea Exchange

G-SHANK

- Progress of the New branch & Electroplating Project (P.18)
- Capital Expenditure Plan (P.19)
- Revenue Performance of 2025 Q2
- Tariff-Inventor(Pull-in order & Inventory Digestion)
- Analysis of Gross Margin Factors, Gold Price Impact, and Cost pass-Through Outlook
- Product Line Outlook-Opportunities & Risk
- Prospect of 2025Q4 & 2026

G-SHANK

ir@mail.gs.com.tw

+886 3 477 5141

No. 1, Jiuzhou Rd., Hsinwu Dist.,
Taoyuan City, Taiwan 327401

G-SHANK Investors
www.gshank.info/home/investors/

Market Observation Post System
(Code: 2476)
https://mops.twse.com.tw/mops/web/index

CORE VALUES

With kindness, integrity, courage, and responsibility as our foundation

We create value for customers, opportunities for employees, and benefits for society.

OUR VISION

G-SHANK is dedicated to precision manufacturing, with the intention of becoming the leading brand of the industry.

-Thank You-